







FACILITATORS

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WHAT YOU WILL LEAVE WITH IN 2 HOURS

OBJECTIVE:

As a PI/Humanostics client, we want to make sure you take full advantage of the opportunities available to you in PI.

Provide you with information about the new Team Discovery functionality and the key elements :

AWARENESS

INSIGHT

ACTION

TEAM DISCOVERY

What is it?

Scientific offset

Why do I use it?

How do I use it?

SOFTWARE

Overview of the process

DRY RUN

RESOURCES



WORKING WITH TALENT OPTIMIZATION





ASSESSMENTS SUPPORTING THE DESIGN DISCIPLINE

TEAM DISCOVERY PI BA PI BEHAVIORAL ASSESSMENT™ is a psychometric personality profiling tool, explores individual and team strengths and measuring individual motivational factors, identifies potential blind spots. Based on needs and work-related behaviour strategic priorities concrete and actionable associated herewith insights on team dynamics is provided.



TEAM DISCOVERY

- Team Discovery is a tool that allows you to work with teams and create actionable insight
- It concerns exploring the individuals on the team and the team type and determining the strategic priorities the team needs to execute on.
- The team gets scientifically backed recommendations to build a culture to reach their goals.
- Team Discovery is an extract and optimised version of key elements from PI Strategy
 Assessment, Explore Leadership/Team Alignment and Team Work Styles.
- Team Discovery is included in your license free of charge until the next renewal.



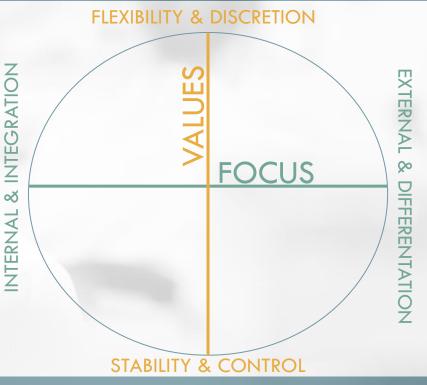
TEAM DISCOVERY - SCIENTIFIC OFFSET

Competing Values Framework (CVF)

'Competing Values Framework' (CVF) is a popular model of organisational culture.

Culture based on Values Focus

Culture	Values	Focus	Cameron and Quinn's Description
Adhocracy	Flexibility	External	Characterzed by a dynamic, entrepreneurial, and creative workplace. People stick their necks out and take risks. Effective leadership is visionary, innovative, and risk-oriented. The give that holds the organization together is commitment to experimentation and innovation. The emphasis is on being at the leading-edge of new knowledge products, and services. Readliness for change and meeting new challenges are important. The organization's long-term emphasis is on rapid growth and acquiring new resources. Success means producing unique and original products and services (p. 64).
Clan	Flexibility	Internal	A friendly place to work where people share a lot of themselves. It is like an extended family. Leaders are thought of as mentors and perhaps even as parent figures. The organization is held logether by loyally and tradition. Commitment is high. The organization emphasizes the fong-term benefit of individual development, with high cohesion and morale being important. Success is defined in terms of internal climate and concern for people. The organization places a premium on teamwork, participation, and consensus. (p. 42-43)
Hierarchy	Stability	Internal	Characterized by a formalized and structured place to work. Procedures govern what people do. Effective leaders are good coordinators and organizers. Maintaining a smooth-unning organization is important. The long-term concerns of the organization are stability, predictability, and efficiency. Formal rules and policies hold the organization together (p. 38)
Market	Stability	External	A results-oriented workplace. Leaders are hard-driving producers and competitors. They are lough and demanding. The glue that holds the organization together is an emphasis on winning. The long-term concern is on competitive actions and achieving stretch goals and traptes. Success is defined in terms of market share and penetration. Outpacing the competition and market leadership are important. (p. 40)





DESCRIPTIONS OF THE QUADRANTS

FLEXIBILITY and DISCRETION



STABILITY and CONTROL



STRATEGIC PRIORITIES IN THE QUADRANTS IN TEAM DISCOVERY

Build employee commitment, loyalty, and morale.

INTEGRATION

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INTERNAL

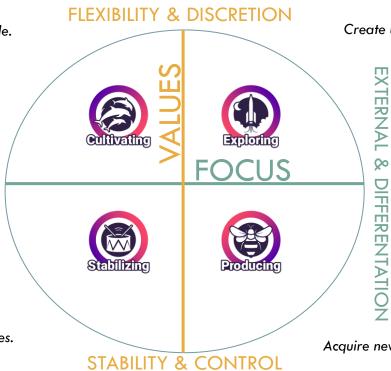
Teamwork & Employee Experience:

- Developing & empowering
- Fostering collaboration
- Increasing loyalty & commitment

Process & Precision:

- Increasing efficiency
- Increasing reliability
- Implementing control & structure

Improve efficiency and predictability of services.



Create unique products/services.

Innovation & Agility:

- Growing rapidly
- Implementing change
- Increasing agility

Results & Discipline:

- Focusing on customer/market
- Delivering results
- Maximizing profitability

Acquire new customers and build a strong reputation.



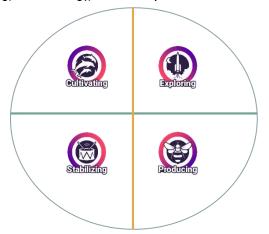
How do we turn a strategy into people terms that we know – to identify which profiles will – naturally - support which strategies.



MAPPING BEHAVIORAL PROFILES ACCORDING TO STRATEGIES

 EXTRAVERSION (Factor B) relates to Flexibility in the CVF model "outgoing, persuasive, and socially-poised". These behaviors are valuable for flexible strategies (Exploring, Cultivating), which require teamwork and emergent structures.

PATIENCE (Factor C) relates
to Internal Focus in the CVF
model. "patient, consistent,
and deliberate". These
behaviors are valuable for
internal-facing strategies
(Cultivating, Stabilizing),
which focus on the
employees' needs and the
stability within the
organisation.



• FORMALITY (Factor D) relates to Stability in the CVF model. High Formality individuals are "organised, precise and self-disciplined". These behaviors are valuable for stable strategies (Stabilizing, Producing), which necessitate order and control to achieve results.

DOMINANCE (Factor A)
 relates to External Focus in
 the CVF model.
 "independent, assertive, and
 self-confident". These
 behaviors are valuable for
 external-facing strategies
 (Exploring, Producing), which
 focus on competition and the
 external demands of the
 market outside the
 organisation.



MAPPING BEHAVIORAL PROFILES ACCORDING TO STRATEGIES

Friendly and accepting, make group decisions and respect the consensus. Tend to avoid conflict, but when it occurs, it's addressed it in a constructive manner and used to strengthen relationships. There is a strong sense of communal ownership over work activities, and time, help, and resources are freely shared.

Build employee commitment, loyalty, and morale.

C>A C

Known for being "by-the-book" and cautious with risk. Work together with clear expectations about who does what and when. May share information on a "need to know" basis. With clearly delineated roles and tasks, they are structured to avoid conflict.

Improve efficiency and predictability of services.



Outgoing, cooperative, and eager to work together. An active desire to learn and try new things. With an eye on the big picture, they share ideas freely and informally. People stand by their views but are willing to listen to others allowing for constructive conflict.

Create unique products/services.

A A>C

Task-oriented with an eye on the prize. Not afraid to reach out to a colleague whose skills can help get the work done. Look to share complementary strengths and skills in a way that ensures both parties benefit. Understand how to navigate their internal and external networks in order to meet lofty goals.

Acquire new customers and build a strong reputation.



UNDERSTANDING INDIVIDUAL MEMBERS - REFERENCE PROFILES



Teamwork & Employee Experience

TEAM MEMBERS TEND TO:

Focus on collaboration and relationship building

Be socially and interpersonally sensitive

Prefer to support others to grow and develop

C > A

Process & Precision

TEAM MEMBERS TEND TO:

Be well-organized and efficient

B > D



D > B



Innovation & Agility

TEAM MEMBERS TEND TO:

Focus on pursuing new innovations

Be open to risk and experimentation

Prefer to act quickly and assertively

A > C

Results & Discipline

TEAM MEMBERS TEND TO:

Focus on results and goal achievement

Be driven and competitive

Prefer a focus on tasks and execution

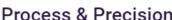












Focus on process and predictability

Prefer analytical decision making









PROFILES NEEDED?

What are the "best" profiles for high performing companies, people intensive businesses, growth companies etc.?



PLANNING THE STRATEGY



5 T A R

U

Exploring

Responsibility unstructured

• Rapid change

• High risk

• High reward

• Lack of systems

• Lack of precedence

- Rapid decision-making



D

Н

• Building structure while growing

• Rapid change

• Less risk

Some reward

Systems proliferating

• Precedence and culture

• Developing:

- Decision-making

Organisational priorities

- Customer/process focus

- Teams, cross-functional

M A T



R

Responsibility structuredSome change

• Minimal risk

• Little reward

• Established systems

• Precedence

- Structured decision-making



SITUATIONAL LEADERSHIP

DIFFERENT MATURITY STAGES, DIFFERENT PROFILES

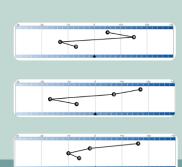


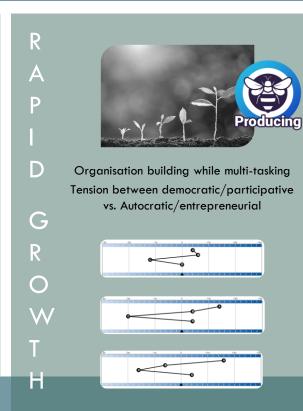
S T A R

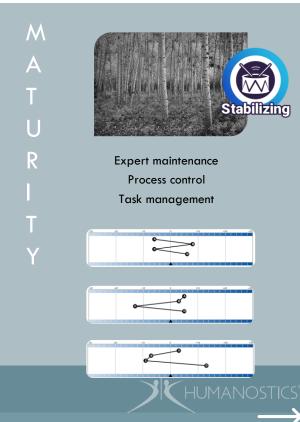
Τ



Entrepreneurial drive
Push change
Compete







TEAM DISCOVERY - PROCESS OVERVIEW

- □ The functionality consists of 2 parts
- □ Part 1 'Discover Your Team Type' covering the elements YOU and YOU+OTHERS.
- □ Part 2 'Design for Strategic Action' covering YOU+OTHERS+WORK and ACTION.

The delivery of a team session can cover 1+2 or 1 (stand alone)

The objective is to create AWARENESS, provide INSIGHT and guide ACTION!





YOU

Deeper selfawareness of your strengths, potential blind spots, and areas of synergy and conflict within your team.



YOU+TEAM

An
understanding of
your team's
makeup,
including their
strengths,
potential blind
spots, gaps, and
trouble areas.



YOU+TEAM +WORK

The ability to see yourself, your team, and your strategy in one centralized place to identify alignment and gaps so you can drive results.



ACTION

A clear path forward to begin building and aligning teams that deliver results for your business.



Part 1: Discover your Team Type

Explore individual work styles, uncover your team's collective strengths and blindspots, and collaborate better than ever with scientifically-backed recommendations.



PART 1: UNDERSTANDING INDIVIDUAL MEMBERS

Teamwork & Employee Experience

TEAM MEMBERS TEND TO:

Focus on collaboration and relationship building

Be socially and interpersonally sensitive

Prefer to support others to grow and develop

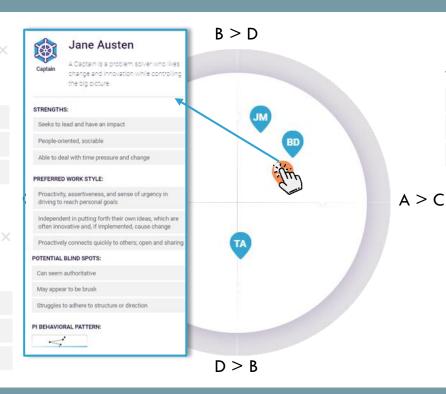
Process & Precision

TEAM MEMBERS TEND TO:

Focus on process and predictability

Be well-organized and efficient

Prefer analytical decision making



Innovation & Agility

TEAM MEMBERS TEND TO:

Focus on pursuing new innovations

Be open to risk and experimentation

Prefer to act quickly and assertively

Results & Discipline

TEAM MEMBERS TEND TO:

Focus on results and goal achievement

Be driven and competitive

Prefer a focus on tasks and execution



EXPLORING

PRO

PART 1: ESTABLISHING THE TEAM TYPE



Understanding the TEAM

You+Others

An EXPLORING TEAM

| Risk Tolerant | Imaginative Daring



60% in Exploring

30% representatives in a quadrant to count





PART 2



YOL

Deeper selfawareness of your strengths, potential blind spots, and areas of synergy and conflict within your team.



YOU+TEAM

An
understanding of
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YOU+TEAM +WORK

The ability to see yourself, your team, and your strategy in one centralized place to identify alignment and gaps so you can drive results.



ACTION

A clear path forward to begin building and aligning teams that deliver results for your business.



Part 2: Design for Strategic Action

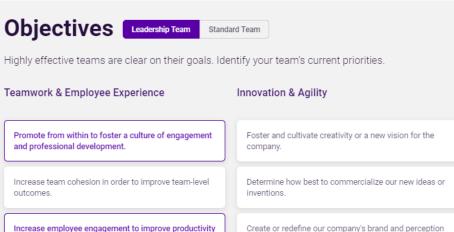
Align on your team's objectives, unlock unique insights based on your Team Type + Objectives, and get a clear path to success with a custom action plan.



PART 2: STRATEGIC PRIORITIES

Understanding the WORK to be Done







THE STRATEGIES



Seek to innovate while also engaging and retaining employees.

Seek to build employee commitment, loyalty, and morale.





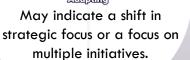


Seek to create unique products/services.

Seek to improve internal processes and invest in employee experience.









Seek to add customers while being open to innovation and partnerships.

Seek to improve efficiency and predictability of services.







Seek to acquire new customers and build a strong reputation.

Seek to become more efficient and innovate through formal procedures.





PART 2: INSIGHT & ACTION

Team Type + Objectives

Explore your Team Type through the lens of your objectives.

Takeaways

Boost the odds of success for your **Exploring Team** pursuing a **Cultivating Strategy** with these scientifically-backed recommendations.





PREPARATIONS FOR A TEAM DISCOVERY SESSION

Make sure all attendees have received feedback on their PI BA

Make sure the leader of the team attends

Use the workbook during the session

Technical and scientific explanations do not necessarily belong in your delivery to the team

Establish if you want to go with 1+2 or 1 (stand alone)



SOFTWARE DEMONSTRATION - DRY RUN



RESOURCES

The workbook

The software

Design Resource Center

- Team Performance Certification

Case studies (videos) Turnover Market Disruption Stalled Growth

Dream Teams Summit in January - Registration link

Train-the-trainer sessions – contact Humanostics for details



WRAP-UP

What we have covered

TEAM DISCOVERY

- □ Scientific offset
- □ What is it?
- □ Why do I use it?
- □ How do I use it?

SOFTWARE

- Overview of the process
- DRY RUN

RESOURCES

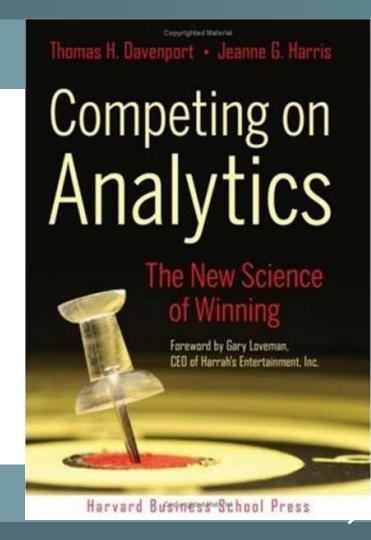




"The most frequent sources of problems and failure in a job are a result of mismatched personalities ...

... and not through a lack of skill, knowledge or experience"

Davenport & Harris



We are ready to help and support you (also) in your work with Team Discovery ...





Team Type Appendix









Exploring Team

DARING | RISK-TOLERANT | IMAGINATIVE

- Outgoing, cooperative, and eager to work together.
- You have an active desire to learn and try new things.
- With an eye on the big picture, you share ideas freely and informally.
- People stand by their views but are willing to listen to others allowing for constructive conflict.









Bolstering Team

SOCIAL | FUN | ENERGETIC

- You support each other's ideas, and you like to brainstorm together in the name of innovation.
- You always cheer each other on, and you are proactive in helping each other and sharing information.
- With an informal communication style, you enjoy robust discussions.
- Since you address conflict head-on, relationships—and trust grow stronger over time.









Cultivating Team

COOPERATIVE | SUPPORTIVE | LOYAL

- You are a friendly and accepting team.
- You make group decisions and respect the consensus.
- You tend to avoid conflict, but when it occurs, you address
 it in a constructive manner and use it to strengthen
 relationships.
- There is a strong sense of communal ownership over work activities, and you share time, help, and resources freely.









Anchoring Team

PROCESS-ORIENTED | STEADY | EAGER TO HELP

- You're a cooperative, patient, and dependable group.
- Organized and careful in planning work activities, you still welcome input and try to get the whole team involved.
- Team members are highly in tune with what's going on within the organization and are less externally focused.
- There are established procedures for addressing conflict to minimize detrimental outcomes.









Stabilizing Team

STRUCTURED | TASK-FOCUSED | PRACTICAL

- Known for being "by-the-book" and cautious with risk.
- You work together with clear expectations about who does what and when.
- You may share information on a "need to know" basis.
- With clearly delineated roles and tasks, you are structured to avoid conflict.









Executing Team

DISCIPLINED | CONSCIENTIOUS | PROFESSIONAL

- Your team can be best described as straightforward and practical.
- Team members exchange information and resources based on each other's area of expertise.
- The group may tend to complete their own work individually prior to bringing each piece together as a group.
- You address conflict logically and objectively with a focus on what happened, not who is involved.









Producing Team

COMPETITIVE | INTENSE | TASK-ORIENTED

- You are task-oriented with your eye on the prize.
- You are not afraid to reach out to a colleague whose skills can help you get your work done.
- People look to share complementary strengths and skills in a way that ensures both parties benefit.
- The team understands how to navigate their internal and external networks in order to meet their lofty goals.









Pathfinding Team

FAST-PACE | GOAL-ORIENTED | COMPETITIVE

- Your team can be described as "relentless."
- Each person champions their point of view.
- You see conflict as valuable—it forces you to challenge each other and think differently.
- The team is action-oriented—be considerate of taking time to coordinate and share resources.







Adapting Team

FLEXIBLE | EQUIPPED FOR CHANGE

- You self-organize and work together to combine your individual strengths.
- You exchange information organically.
- Your expectations for how to work adapt over time.
- When conflict arises it may be due to behavioral differences, but your team is malleable enough to mediate as appropriate.





Strategy Type Appendix









Exploring Strategy

Seek to create unique products/services.

- Experiment with a wide variety of new ideas and initiatives to see what will have the biggest impact.
- Keep goals flexible and steer clear of narrowly defined objectives.
- Ensure processes are adaptable and decentralized to support quickly taking advantage of new opportunities.
- Success is about products and services that are unique in the market.









Bolstering Strategy

Seek to innovate while also engaging and retaining employees.

- Work to retain top talent.
- Create a sense of staff identity.
- Experiment with a variety of market-focused innovations and new ventures.
- Success is about both bringing unique products/services to market and maintaining high employee engagement.









Cultivating Strategy

Seek to build employee commitment, loyalty, and morale.

- Invest in employee development.
- Processes are predictable and accommodating so employees know what to expect.
- Make efforts to avoid work/personal conflicts.
- Success is about engagement and fostering a positive climate.









Anchoring Strategy

Seek to improve internal processes and invest in employee experience.

- Refine existing processes, products, or services.
- Focus on employees and being a good corporate citizen.
- Innovate around the employee experience while being selective about which business innovations to pursue.
- Success is about both fostering employee engagement and achieving higher performance from existing offerings.









Stabilizing Strategy

Seek to improve efficiency and predictability of services.

- Determine how to improve or simplify internal procedures to minimize risk, trim margins, and scale up rapidly.
- Standardize or automate processes.
- Pursue new innovations only after careful consideration.
- Success is about achieving higher performance from existing offerings and addressing service gaps to retain clients.









Executing Strategy

Seek to become more efficient and innovate through formal procedures.

- Implement structured systems to maintain consistency across customers.
- Innovate by leveraging existing resources.
- May only take very strategic risks.
- Success is about both achieving higher performance from existing offerings and increasing market penetration.









Producing Strategy

Seek to acquire new customers and build a strong reputation.

- Make a name for yourself by outshining the competition.
- Utilize tactics around pricing, quality, and delivery of products or services.
- Pursue innovations only if they add value to existing offerings or help distinguish them from competition.
- Success is about market penetration and market share.









Pathfinding Strategy

Seek to add customers while being open to innovation and partnerships.

- Focus on organizing around the most profitable or popular services.
- Innovation is common, but the focus is building offerings that have traction in the market.
- Being careful not to disrupt existing customer relationships.
- Success is about both products and services that are unique and increasing market share.









Adapting Strategy

May indicate a shift in strategic focus or a focus on multiple initiatives.

- May require a heightened level of agility as priorities shift.
- Teams with this strategy may have a lot on their plate due to unfocused clarity on the top priorities.
- May ask individuals on the team to play different roles on the project depending on the work to be done.
- May provide good opportunities for team members to grow and stretch to fulfill roles the strategy needs that may not exist on the team.









Balancing Strategy

A strategy balancing Innovation and Process seeks to promote both experimentation and efficiency.

- This strategy may have two distinct focuses, creation and scalability.
- May seek to make the innovation process scalable and testable.
- May help drive processes forward to ensure they are cutting-edge.
- Will have a good balance of customer focus and supporting team members in getting the work done well.









Balancing Strategy

A strategy balancing both Employee Experience and Results seeks to build staff engagement and acquire new customers.

- Strives to be the best in terms of their products and services as well as their people practices.
- The people-focused side of this strategy will help the results-driven side from becoming too intense to the detriment of its people.
- The results-driven side of the strategy will continue to raise the bar on employee performance.
- Lofty goals will be set with employee morale in mind.

